

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Monarch Master Funding Ltd</u> Name of Transferee	<u>Barclays Bank PLC</u> Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): <u>15173</u>
	Total Amount of Claim as Filed: <u>\$7,662,696.53</u>
	Total Allowed Amount of Claim: <u>\$7,485,000.00</u>
	Allowed Amount of Claim to be Transferred: <u>\$7,485,000.00</u>
Monarch Master Funding Ltd c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 Attn: Michael Gillin Phone: (212) 554-1743 Fax: 1-(866)-741-3564 Email: michael.gillin@monarchlp.com; fundops@monarchlp.com	Date Claim Filed: <u>9/17/2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Name and Address where transferee payments should be sent (if different from above): N/A	Name and Address of Transferor:  Barclays Bank PLC c/o Barclays Capital 745 Seventh Avenue New York, New York 10019 Attn: Timothy Bass, Dan Miranda and Paul Zedlovich

**\*\*PLEASE SEE ATTACHED DOCUMENTS\*\***

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**MONARCH MASTER FUNDING LTD**

By: Monarch Alternative Capital LP  
Its: Advisor

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: December 28, 2012

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**Andrew J. Herenstein**  
**Managing Principal**

Exhibit A

Evidence of Transfer from Transferor to Transferee

Evidence of Transfer of LBHI Claim

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., Case No. 08-13555

**EVIDENCE OF TRANSFER OF CLAIM**

Barclays Bank PLC ("Seller") and Monarch Master Funding Ltd ("Buyer") hereby agree and acknowledge that Seller has unconditionally and irrevocably sold, transferred and assigned to Buyer an undivided interest (the "Monarch Interest") equal to \$7,485,000.00 in allowed amount (the "Monarch Claim Amount") of all of Seller's rights, title and interest in and to Seller's claim (which was assigned proof of claim number 15173 on September 17, 2009) (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Monarch Interest (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 28 day of December, 2012.



<b>SELLER:</b>  <b>BARCLAYS BANK PLC</b>  By  Name: <u>                    </u> Title: <u>                    </u>  <b>Authorized Signatory</b>  <u>Tina Wong</u> Vice President	<b>BUYER:</b>  <b>MONARCH MASTER FUNDING LTD</b>  By: Monarch Alternative Capital LP Its: Advisor  By  Name: <u>Andrew J. Herenstein</u> Title: <u>Managing Principal</u>
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Exhibit B

Proof of Claim

63624751

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
Lehman Brothers Holdings Inc., <i>et al.</i> ,	)	Case No. 08-13555 (JMP)
Debtors.	)	Jointly Administered

**ATTACHMENT TO PROOF OF CLAIM OF NESTLÉ IN THE USA PENSION  
TRUST AGAINST LEHMAN BROTHERS HOLDINGS INC.**

1. Karin Brodbeck, Director of Nestlé Retirement Investments, whose business and mailing address is 777 W. Putnam Avenue, Greenwich, CT 06830, is an authorized signatory of Nestlé in the USA Pension Trust ("Pension Trust").

2. On September 15, 2008 (the "Petition Date"), Lehman Brothers Holdings Inc. ("LBHI" or the "Debtor") filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code. On October 3, 2008, Lehman Brothers Special Financing Inc. ("LBSF" or the "Debtor") filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code. The case is jointly administered under the LBHI Chapter 11 proceeding. As more fully described below, as of the Petition Date, LBSF was, and still is, indebted to Pension Trust in the aggregate amount of at least \$7,662,696.53.

3. Pension Trust employs various investment advisors to manage its investment accounts, including Pacific Investment Management Company LLC ("PIMCO"), BlackRock Financial Management, Inc. ("Blackrock"), The Clifton Group ("Clifton"), and Western Asset Management Company ("Western"). None of these investment advisors are filing proofs of claim on behalf of Pension Trust.

**A. PIMCO Transactions**

4. In connection with its management of Pension Trust accounts, PIMCO entered into certain swap transactions under that certain ISDA Master Agreement with LBSF (including all exhibits, annexes, schedules relating thereto, and as amended from time to time, the "PIMCO ISDA Agreement"), dated as of April 16, 1999. LBHI unconditionally guaranteed to Pension Trust the due and punctual payment of all amounts payable by LBSF in connection with each transaction under the PIMCO ISDA Agreement.

5. Pension Trust's claim in connection with its PIMCO-managed account is governed by that certain *Stipulation, Agreement and Order Exempting PIMCO from the Obligation to Comply with Certain Requirements of the Bar Date Motion Related to Derivative Contracts* so-ordered on July 2, 2009 [Docket No. 4274] (the "Stipulation and Order"). Pursuant to the Stipulation and Order, Pension Trust is not required to complete the Derivative Questionnaire or the Guarantee Questionnaire and is exempt from the requirement to provide information and documentation in accordance with such questionnaires.

6. The PIMCO ISDA Agreement that forms the basis of the Pension Trust's claim in connection with its PIMCO-managed accounts is also the subject of a settlement agreement, dated July 24, 2009, among PIMCO, as investment advisor to each PIMCO Client, LBSH, LBHI, as credit support provider, and others.

7. For purposes of filing this proof of claim, PIMCO provided to Pension Trust a statement of all of the transactions with LBSF that PIMCO had executed on behalf of Pension Trust for account numbers 1894 and 2940 (the "Transaction Statement"). Pursuant to the Transaction Statement, LBSF owes Pension Trust an aggregate amount of \$395,741.00, consisting of the excess collateral posted by Pension Trust in the amount of (i) \$140,724.00 for account number 1894; and (ii) \$255,017.00 for account number 2940. Attached hereto and



incorporated herein by reference as Exhibit A is a copy of the Transaction Statement for Pension Trust accounts managed by PIMCO.

**B. BlackRock Transactions**

8. BlackRock, in its capacity as investment manager and agent for Pension Trust, and LBSF are parties to that certain ISDA Master Agreement (including all exhibits, annexes, schedules relating thereto, and as may be amended from time to time, the "BlackRock ISDA Agreement"), dated as of December 20, 2006. A copy of the BlackRock ISDA Agreement will be provided in connection with the online Derivative Questionnaire. LBHI unconditionally guaranteed to Pension Trust the due and punctual payment of all amounts payable by LBSF in connection with each transaction under the BlackRock ISDA Agreement. A copy of the LBHI guarantee will be provided in connection with the online Derivative and Guarantee Questionnaires.

9. By a notice dated September 15, 2008 (the "Termination Notice"), BlackRock, acting for and on behalf of Pension Trust, designated September 15, 2008 as the Early Termination Date in respect of all outstanding transactions under the BlackRock ISDA Agreement. In connection therewith, BlackRock also delivered to LBSF the Payment Notice and Notice of Calculation of Early Termination Payment, setting forth the manner in which the amount due and owing following the termination of the transactions under the BlackRock ISDA Agreement was calculated. Copies of the Termination Notice, Payment Notice and Notice of Calculation of Early Termination Payment will be provided in connection with the online Derivative Questionnaire.

10. Accordingly, as of the date hereof, prepetition amounts outstanding and due to Pension Trust on account of the terminated transactions in its BlackRock-managed account total \$229,313.00.

**C. Clifton Transactions**

11. Clifton, in its capacity as investment manager and agent for Pension Trust, and LBSF are parties to that certain ISDA Master Agreement (including all exhibits, annexes, schedules relating thereto, and as may be amended from time to time, the "Clifton ISDA Agreement"), dated as of April 25, 2007. A copy of the Clifton ISDA Agreement will be provided in connection with the online Derivative Questionnaire. LBHI unconditionally guaranteed to Pension Trust the due and punctual payment of all amounts payable by LBSF in connection with each transaction under the Clifton ISDA Agreement. A copy of the LBHI guarantee will be provided in connection with the online Derivative and Guarantee Questionnaire.

12. By a notice dated September 15, 2008 (the "Termination Notice"), Clifton, acting for and on behalf of Pension Trust, designated September 15, 2008 as the Early Termination Date in respect of all outstanding transactions under the Clifton ISDA Agreement. In connection therewith, Clifton also delivered to LBSF the Termination Amount Calculation Notice and Second Demand for Payment, which set forth the manner in which the amount due and owing following the termination of the transactions under the ISDA Agreement was calculated. Copies of the Termination Notice, Termination Amount Calculation Notice and Second Demand for Payment will be provided in connection with the online Derivative Questionnaire.

13. As of the date hereof, prepetition amounts outstanding and due to Pension Trust on account of the terminated transactions total \$7,238,650.00, which amount is net of \$2,975,156.00 of collateral posted by LBSF.

**D. Western Transactions**

14. Western, in its capacity as investment manager and agent for Pension Trust, and LBSF are parties to that certain ISDA Master Agreement (including all exhibits, annexes,

schedules relating thereto, and as may be amended from time to time, the "Western ISDA Agreement"), dated as of July 19, 2001. A copy of the Western ISDA Agreement will be provided in connection with the online Derivative Questionnaire. LBHI unconditionally guaranteed to Pension Trust the due and punctual payment of all amounts payable by LBSF in connection with each transaction under the Western ISDA Agreement. A copy of the LBHI guarantee will be provided in connection with the online Derivative and Guarantee Questionnaires.

15. In connection with the termination of certain swap transactions executed by Western on behalf of Pension Trust, Pension Trust owes an amount of \$206,919.81 to LBSF.

**E. Claim Amount**

16. Based on the foregoing, as of the Petition Date, LBSF was, and still is, indebted to Pension Trust in the aggregate amount of \$7,863,704.00 consisting of: (i) \$395,741.00 with respect to PIMCO-managed accounts; (ii) \$229,313.00 with respect to BlackRock-managed accounts; and (iii) \$7,238,650.00 with respect to Clifton-managed accounts. With respect to Pension Trust accounts managed by Western, Pension Trust owes LBSF \$206,919.81.

17. Pension Trust is entitled to offset the amount of \$206,919.81 that it owes to LBSF through its Western-managed account against the amount of \$7,863,704.00 that LBSF owes to Pension Trust through the accounts managed by PIMCO, BlackRock and Clifton.

18. In addition, LBSF, as the defaulting party, became liable to Pension Trust for all reasonable out-of-pocket expenses, including legal fees, incurred by Pension Trust by reason of the enforcement and protection of its rights under the aforementioned ISDA agreements. As a result of the early termination of the transactions, Pension Trust has incurred approximately \$5,912.34 in such fees and expenses, including legal fees.

19. Accordingly, the prepetition amount outstanding and due to Pension Trust on account of the termination of the transactions managed by its investment advisors total \$7,662,696.53.

**F. Reservation of Rights**

20. In executing and filing this proof of claim, Pension Trust does not submit itself to the jurisdiction of this Court for any purpose other than with respect to this claim, and does not waive (i) any of its rights and remedies against any other person or entity who may be liable for all or part of the claim set forth herein, whether an affiliate, assignee, guarantor or otherwise, of the Debtor, (ii) any other obligation owed to Pension Trust, (iii) any past, present or future defaults (or events of default) by the Debtor, or (iv) any right to seek to withdraw the reference with respect to the subject matter of this claim or any objection, counterclaim or other proceeding commenced with respect thereto. The filing of this proof of claim is not an election of remedies.

21. Pension Trust expressly reserves the right to amend or supplement this proof of claim in any respect at any time, including, without limitation, in respect of additional amounts.

Dated: September 16, 2009

NESTLÉ IN THE USA PENSION TRUST

By: Karin Brodbeck  
Karin Brodbeck  
Director, Nestlé Retirement Investments

## **Exhibit A**

Exposure Summary

PIMCO Account Number(s): 1894, 2940

Lehman Brothers Special Financing, Inc.

PIMCO Account Number: 1894 Account Name: Nestlé in the USA Pension Trust

Account Base Currency: USD

Counterparty Exposure

ISDA Transactions (agreement dated April 16, 1999)

Type 1	Transaction Description (Rec/Pay Methodology) 2	External Identifier 3	Security Identifier	Sec Type 4	Security Description	Trans Code 5	Trade Date	Settle Date	Trans Curr	Maturity Date	Cpn	Quantity	Price	Proceeds in Trans Curr	Rec/Pay in Trans Curr	Rec/Pay in USD 6	Rec/Pay in Base Curr
OP	Original Trade	2892596	SWPFC6405	CDSW	SAMA LEE BP LSI	B	2/21/2007	2/22/2007	USD	9/20/2011	-0.35	900,000	0.76500	6.885	6.885	6.885	6.885
OP	Termination (Broker Quote)	2892596	SWPFC6405	CDSW	SAMA LEE BP LSI				USD	9/20/2011	-0.35	900,000	0.76500	6.885	6.885	6.885	6.885
OP	Original Trade	3528752	SWPFC2385	CDSW	COX IG3 10Y BP LSI	B	12/10/2007	12/13/2007	USD	12/20/2017	-0.8	500,000					
OP	Termination (Broker Quote)	3528752	SWPFC2385	CDSW	COX IG3 10Y BP LSI				USD	12/20/2017	-0.8	500,000	7.40370	37.019	37.019	37.019	37.019
OP	Original Trade	2705738	SWPFC5248	CDSW	MORGAN STANLEY BP LSI	B	10/12/2006	10/13/2006	USD	12/20/2016	-0.34	1,000,000					
OP	Termination (Broker Quote)	2705738	SWPFC5248	CDSW	MORGAN STANLEY BP LSI				USD	12/20/2016	-0.34	1,000,000	23.53004	235.300	235.300	235.300	235.300
OP	Original Trade	08132008_62	SWU007994	VAR5	VAR5 CLVB 2.1390625 09/17/08 LSI	B	8/13/2008	8/13/2008	USD	9/17/2008	0.4625	50,000					
OP	Termination (Broker Quote)	08132008_62	SWU007994	VAR5	VAR5 CLVB 2.1390625 09/17/08 LSI				USD	9/17/2008	0.4625	50,000	4.74094	2.370	2.370	2.370	2.370
OP	Original Trade	3910746	SWU086204	CDSW	COMM SWAP R TB/DJAGTRB LSI	B	8/27/2008	8/27/2008	USD	12/29/2008	93.608	1,390,000					
OP	Termination (Broker Quote)	3910746	SWU086204	CDSW	COMM SWAP R TB/DJAGTRB LSI				USD	12/29/2008	93.608	1,390,000	84.12260	-140.850	-140.850	-140.850	-140.850
Total Before Collateral Rec/Pay																140.724	140.724
Total ISDA Rec/Pay																140.724	140.724

Notes:

1. FT - Failed trade scheduled to settle prior to bankruptcy but failed; OP - Open position at bankruptcy; CO - Collateral; UC - Unsettled Collateral; SC - Seized Collateral; RC - Repo Collateral; RP - Open repurchase agreement; OD - Overdraft; AI - Accrued interest.
2. Rec/Pay methodology refers to one of the following methods used to calculate rec/pay: Broker Quote, Replacement Trade, and Payoff (characterized as a combination of related buy and sell transactions, unsettled as of the Lehman bankruptcy).
3. Source data obtained from paper confirms (Lehman Effort ID) and DTCC files (Canra Reference ID).
4. ABS - Asset Backed Security; Bkt - Bank Loan Cap; CDSW - Credit Default Swap; COBP - Corporate Bond; COSW - Commodity Index Swap; CLVR - Currency; IRSW - Interest Rate Swap; MPT - Mortgage Pass Through; OPTN - Option; REPO - Repurchase Agreement; RRP - Reverse Repurchase Agreement; SWOP - Swap; SWTR - Total Return Swap; TSV - Sovereign Bond (Domestic or Foreign); VAR5 - Variance Swap.
5. B - Buy; S - Sell; BC - Buy currency; SC - Sell currency; B2O - Buy to open; S2O - Sell to open; BDC - Broker collateral in; CCO - Client collateral out; B2C - Buy to close; S2C - Sell to close; SF - Sell forward; IP - Interest payment; NIP - Negative interest payment.
6. A negative number represents an amount payable to USF, while a positive number represents an amount receivable from USF.
7. Pending liquidation of broker security collateral, if applicable.

Exposure Summary

PIMCO Account Number: 2940 Account Name: Nestlé in the USA Pension Trust Account Base Currency: USD

Counterparty Exposure

ISDA Transactions (agreement dated April 16, 1999)																	
Type 1	Transaction Description [Rec(Pay) Methodology] 2	External Identifier 3	Security Identifier	Sec Type 4	Security Description	Trans Code 5	Trade Date	Settle Date	Trans Curr	Maturity Date	Cpn	Quantity	Price	Proceeds in Trans Curr	Rec(Pay) in Trans Curr	Rec(Pay) in USD 6	Rec(Pay) in Base Curr
OP	Original Trade	3531006	SWPC6043	CDSW	D.R. HORTON BP LSI	B	12/11/2007	12/12/2007	USD	6/20/2011	-3.95	200,000					
OP	Termination (Broker Quote)	3531006	SWPC6043	CDSW	D.R. HORTON BP LSI				USD	6/20/2011	-3.95	200,000	2,342.40	4,685	4,685	4,685	4,685
OP	Original Trade	2838442	SWPC64266	CDSW	CDX 607 10Y BP LSI	B	1/18/2007	1/23/2007	USD	12/20/2016	-0.65	1,500,000					
OP	Termination (Broker Quote)	2838442	SWPC64266	CDSW	CDX 607 10Y BP LSI				USD	12/20/2016	-0.65	1,500,000	8,962.59	134,439	134,439	134,439	134,439
OP	Original Trade	2731567	SWPC6501	CDSW	CVS CORPORATION NEG8 5NR BP LSI	B	10/30/2006	10/31/2006	USD	9/20/2011	-0.21	200,000					
OP	Termination (Broker Quote)	2731567	SWPC6501	CDSW	CVS CORPORATION NEG8 5NR BP LSI				USD	9/20/2011	-0.21	200,000	0,767.66	1,535	1,535	1,535	1,535
OP	Original Trade	2805946	SWPC98290	CDSW	FORD MOTOR CROT BP LSI	B	12/21/2006	12/22/2006	USD	6/20/2010	-2.31	200,000					
OP	Termination (Broker Quote)	2805946	SWPC98290	CDSW	FORD MOTOR CROT BP LSI				USD	6/20/2010	-2.31	200,000	16,230.13	32,460	32,460	32,460	32,460
OP	Original Trade	2833763	SWPC99363	CDSW	PROCTER & GAMBLE SP LSI	B	1/11/2007	1/12/2007	USD	9/20/2008	0.07	1,100,000					
OP	Termination (Broker Quote)	2833763	SWPC99363	CDSW	PROCTER & GAMBLE SP LSI				USD	9/20/2008	0.07	1,100,000	0,017.76	195	195	195	195
OP	Original Trade	2838502	SWPC9819	CDSW	MEXICO SP 01/19/07 LSI	B	1/18/2007	1/19/2007	USD	1/20/2017	0.67	300,000					
OP	Termination (Broker Quote)	2838502	SWPC9819	CDSW	MEXICO SP 01/19/07 LSI				USD	1/20/2017	0.67	300,000	-8,052.92	-24,189	-24,189	-24,189	-24,189
OP	Original Trade	3296651	SWUD4004	IRSW	IRS EUR R 6M/E 09/19/07 LSI	B	8/8/2007	8/15/2007	EUR	9/19/2012	4	9,700,000					
OP	Termination (Broker Quote)	3296651	SWUD4004	IRSW	IRS EUR R 6M/E 09/19/07 LSI				EUR	9/19/2012	4	9,700,000	-2,853.37	-277,747	-277,747	-394,109	-394,109
Total Before Collateral Rec(Pay)																-244,983	-244,983
CO	CCO - Client Collateral Pledged		CCLSIU55		CASH COLLATERAL ISDA LSI USD				USD			500,000				500,000	500,000
CO	Net								USD							500,000	500,000

1 FT - Failed trade scheduled to settle prior to bankruptcy but failed; OP - Open position at bankruptcy; CO - Collateral; UC - Unsettled Collateral; SC - Secured Collateral; RC - Repo Collateral; RP - Open repurchase agreement; OD - Overdraft; AI - Accrued interest.  
2 Rec(Pay) methodology refers to one of the following methods used to calculate rec(pay): Broker Quote, Replacement Trade, and Payoff (characterized as a combination of related buy and sell transactions, unsettled as of the Lehman bankruptcy).  
3 Source data obtained from paper confirms (Lehman Effort ID) and DTCC files (Contra Reference ID).  
4 ABS - Asset Backed Security; BK - Bank Loan; CAP - Interest Rate Cap; CDSW - Credit Default Swap; CORP - Corporate Bond; CDSW - Commodity Index Swap; CLIR - Currency; IRSW - Interest Rate Swap; MPT - Mortgage Pass Through; OPTN - Option; REPO - Repurchase Agreement; RRP - Reverse Repurchase Agreement; SWOP - Swap; SWTR - Total Return Swap; TSV - Sovereign Bond (Domestic or Foreign); VARS - Variance Swap.  
5 B - Buy; S - Sell; BC - Buy currency; SC - Sell currency; B2O - Buy to open; S2O - Sell to open; BCI - Broker collateral in; CCO - Client collateral out; B2C - Buy to close; S2C - Sell to close; SF - Sell forward; IP - Interest payment; NIP - Negative interest payment.  
6 A negative number represents an amount payable to LBSF, while a positive number represents an amount receivable from LBSF.  
7 Pending liquidation of broker security collateral, if applicable.

Morgan, Lewis & Bockius LLP  
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**Morgan Lewis**  
C O U N S E L O R S   A T   L A W

**Oksana Lashko**  
Associate  
212.309.6129

September 17, 2009

VIA MESSENGER/RETURN RECEIPT

Epiq Bankruptcy Solutions, LLC Claims Agent  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
Attn: Lehman Brothers Claims Processing

Re: Lehman Brothers Holdings, Inc., et al., Debtors  
Chapter 11, Case No. 08-13555 (JMP)

Dear Sir/Madam:

Enclosed please find an original and two copies of a Proof of Claim being filed on behalf of Nestle in the USA Pension Trust in the amount of \$7,662,696.53 with respect to the above noted case.

Please file stamp the copies and return same back to awaiting messenger for return. If you have any questions, please do not hesitate to contact me.

Sincerely,



Oksana Lashko

OL/le  
Encs.



H  
A  
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Richard Thomas  
RECEIVED BY:

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DATE

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